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LAWYERS

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RECEIVED
MAY 06 2024
SD Secretary of State

May 1, 2024

ANTHONY M. HOHN
Direct Dial: 605-357-1258
E-mail: ahohn@dehs.com

Monae L. Johnson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $61,000,000 City of Sioux Falls, South Dakota Wastewater System Revenue Bonds, Series 2024A (CW-46)

Dear Ms. Johnson:

Enclosed is a Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

ANTHONY M. HOHN
For the Firm

AMH:ras

Enclosures

RECEIVED
MAY 06 2024
SD Secretary of State

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Sioux Falls, South Dakota

2. **Designation of issue:** $61,000,000 City of Sioux Falls, South Dakota Wastewater System Revenue Bond, Series 2024A

3. **Date of issue:** March 15, 2024

4. **Purpose of issue:** Pump station improvements to increase system capacity, including installing new water pipes from Pump Station 240 to the City's Water Reclamation Facility as outlined in the facility plan dated September 2023.
5. **Type of bond:** Wastewater System Revenue Bond

6. **Principal amount and denomination of bonds:** $61,000,000

7. **Paying dates of principal and interest:** Interest only payment is due on April 15, 2026, and principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October each year beginning on July 15, 2026, and continuing until April 15, 2046.

8. **Amortization schedule:** Twenty (20) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 3.00%
   Total Aggregate Interest Cost: $24,209,287.42

This is to certify that the above information pertaining to the bond is true and correct on this 15th day of March, 2024.

Director of Finance

4496395